

Covid-19: survey of impact on cancer research funders

Childhood cancer organizations

Updated report

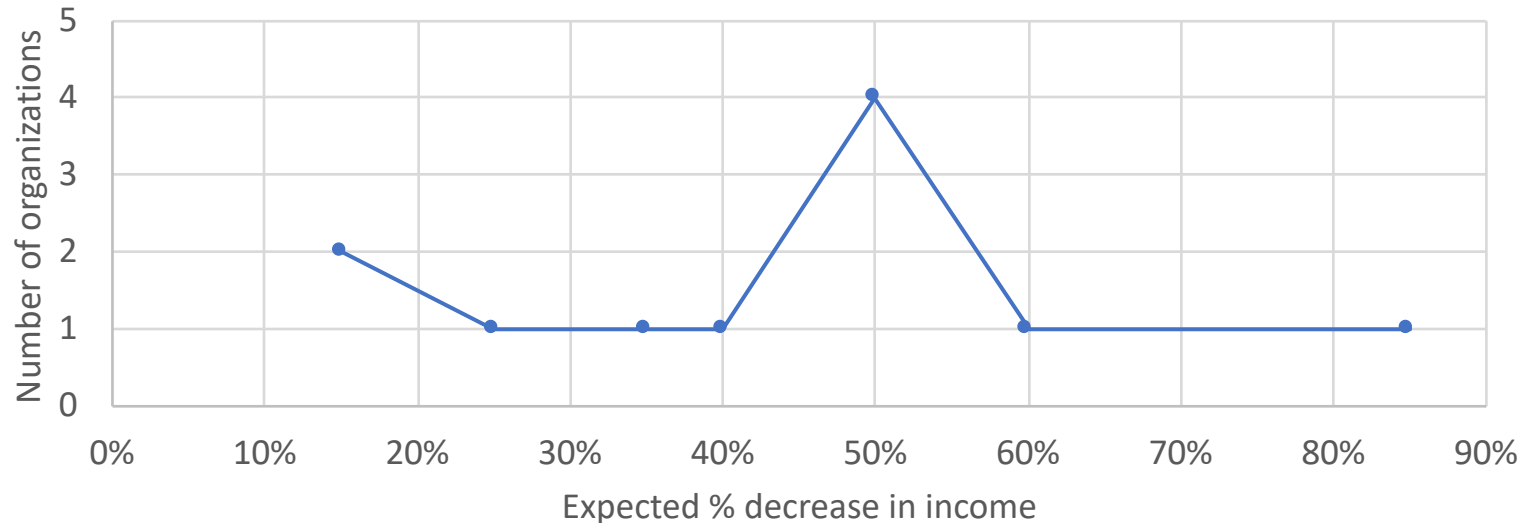
Impact on income for International childhood cancer organizations

Survey respondents

- 21 organizations fund childhood cancer research exclusively
- All organizations employ under 100 staff
- All are non-profits
- All (100%) reported that income had decreased due to Covid-19
 - Where organizations could quantify the decrease (n=11), most (9/11) expected a decrease of up to 50% in income, expected income to decrease by more than 50%

Country	# Organizations
Australia	2
Canada	3
UK	1
USA	15
Grand Total	21

Expected decrease in income this year



Similar picture in the wider (all cancers) survey:

81% of all organizations and 95% of non-profits expected income to decrease

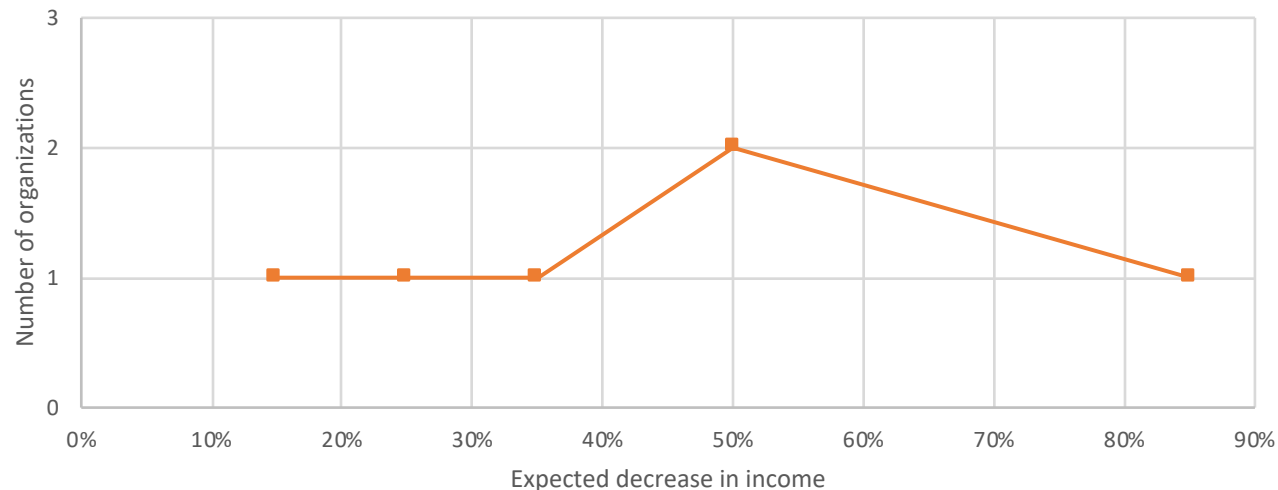
Impact on income for US childhood cancer organizations

Survey respondents

- 15 US organizations funding childhood cancer research exclusively
- All organizations employ under 100 staff
- All are non-profits
- All (100%) reported that income had decreased due to Covid-19
 - Where organizations could quantify the decrease (n=6), most (9/11) expected a decrease of up to 50% in income, expected income to decrease by more than 50%

Country	# Organizations
USA	15

Expected decrease in income - US Childhood cancer orgs



Similar picture in the wider (all cancers) survey:

81% of all organizations and 95% of non-profits expected income to decrease

Impact on funding available for childhood cancer research (international)

Decrease in funding available for cancer research

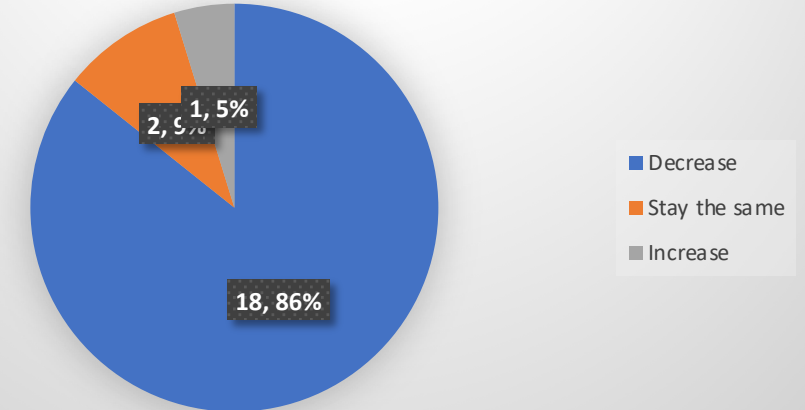
- Most organizations (n=18, 86%) expect funding available for cancer research to decrease this year. On average in the wider survey (all cancers), 77% of non-profits expected funding to decrease.
- Some organizations (7) were able to predict a % decrease in research funding, ranging from 15% - 100% (average 48% decrease)
- It is difficult to quantify as many organizations were not able to predict reductions at this point, but of those that were able to predict, this would equate to a **minimum reduction of around \$8.9m (USD) this year**

86% (18) organizations expect funding available for cancer research to decrease this year

Excerpts of comments on the financial impact of Covid-19:

- *“Dramatically impacted fundraising at historically critical fundraising window.”*
- *“We are currently developing alternative [fundraising] options but have no certainty on how these will turn out...”*
- *“In November...we will know better how much Covid had affected our income this year.”*
- *“We are not starting any new projects this year...”*
- *“We have a reserve...but uncertain on our ability...to return to or exceed prior fundraising levels.”*

Organizations' funding available for cancer research



Impact on funding available for childhood cancer research (US Childhood orgs)

Decrease in funding available for cancer research

- Most organizations (n=15, 93%) expected funding available for cancer research to decrease this year. On average in the wider survey (all cancers), 77% of non-profits expected funding to decrease.
- Some organizations (4) were able to predict a % decrease in research funding, ranging from 15% - 100% (average 45% decrease)
- It is difficult to quantify as many organizations were not able to predict reductions at this point, but of those that were able to predict, this would equate to a **minimum reduction of around \$1.3m (USD) this year**
- Some funds had to be re-focussed to help affected families cope with the impact of COVID-19

93% (14)
organizations
expected funding
available for
cancer research to
decrease this year

Excerpts of comments on the financial impact of Covid-19:

- *"We will probably lose half our income... hard to estimate as our largest fundraising efforts are event driven...currently developing alternative options but have no certainty on how will turn out"*
- *"We are not starting any new projects this year..."*
- *"We have a reserve...but uncertain on our ability...to return to or exceed prior fundraising levels."*
- *"Large scale research and infrastructure needs are going unmet."*
- *"We are hearing from new investigators....who have not received the funding they were counting on and are seeking more wide-spread help."*
- *"We have increased the amount of family emergency funding we supply due to Covid-19 related economic issues."*

Organizations' funding available for cancer research

